AVG-147006

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U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: January 31, 1988

SEC USE ONLY						
Prefix	Serial					
DATE RE	CEIVED					



FACTEER TECHNICAL		id name has ch	anged, and ind	icate change.)	06043998
Filing Under (Check box(es) that	apply): XX Rule 504	☐ Rule 505	□ Rule 506	☐ Section 4(6)	ULOE
Type of Filing: New Filing	XX Amendment				
	A. BASI	C IDENTIFICA	TION DATA		VA
1. Enter the information requested	d about the issuer				
Name of Issuer XX check if this FACTEER TECHNICAL (name has chang	ged, and indica	ite charige.)	:
Address of Executive Offices 2541 Monroe Ave. Rr		er, NY	te, Zip Code) 4618	Telephone Number 585-244	er (Including Area Code) -1840
Address of Principal Business Ope (if different from Executive Office	•	street, City, Sta	te, Zip Code)	Telephone Number	er (Including Area Code)
Brief Description of Business				BEST AVA	AILABLE COPY
	General	Business	Develop	nent MOCE	SSEPROCE COPY
Type of Business Organization xx corporation	☐ limited partnership	o, already form	ed.	AUG 2 & other please sp	7000
☐ business trust	☐ limited partnership	, to be formed		HOMS	ON TO
Actual or Estimated Date of Inco	rporation or Organizati	Month 3	Year 0 6 xx	FINANCI	FINANCIA
Jurisdiction of Incorporation or C		o-letter U.S. Pos anada; FN for o			c: DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

States

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;		
 Each beneficial owner having the power to vote or dispose, or direct the vote or dispositi securities of the issuer; 	on of, 10% o	r more of a class of equity
• Each executive officer and director of corporate issuers and of corporate general and mana	aging partners	of partnership issuers; and
• Each general and managing partner of partnership issuers.		
Check Box(es) that Apply: Promoter XX Beneficial Owner XX Executive Officer &	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) DIAMOND, MORRIS		
Business or Residence Address (Number and Street, City, State, Zip Code)		
105 SOUTHERN PARKWAY ROCHESTER, NEW YORK 14618		
Check Box(es) that Apply: □ Promoter 表法Beneficial Owner 知题 Executive Officer 1	X) Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) DIAMOND, SHIRLEY		
Business or Residence Address. (Number and Street, City, State, Zip Code) 105 SOUTHERN PARKWAY ROCHESTER, NEW YORK 14618		
Check Box(es) that Apply: ☐ Promoter ★ Beneficial Owner ☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) SOUTHWARD INVESTMENTS		The same of the sa
Business or Residence Address (Number and Street, City, State, Zip Code)		
2541 MONROE AVE SUITE 301 ROCHESTER, NEW YORK 146	18	
Check Box(es) that Apply: Promoter ** Beneficial Owner	□ Director	General and/or Managing Partner
Full Name (Last name first, if Individual) TRAMDOT DEVELOPMENT CORP.		
Business or Residence Address (Number and Street, City, State, Zip Codé) 2541 MONROE AVE. SUITE 301 ROCHESTER, NEW YORK 14	4618	
Check Box(es) that Apply: Promoter Executive Officer	☐ Director ·	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		
LIVINGSTON REALTY		
Business or Residence Address (Number and Street, City, State, Zip Code)		
105 SOUTHERN PARKWAY ROCHESTER, NEW YORK 14618		
Check Box(es) that Apply: ☐ Promoter ★ Beneficial Owner ☐ Executive Officer	☐ Director	□ General and/or Managing Partner
Full Name (Last name first, if individual)		
E-CAP VENTURES CORP.		
Business or Residence Address (Number and Street, City, State, Zip Code) 2541 MONROE AVE SUITE 301, ROCHESTER, NEW YORK 146	18	<u> </u>
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		

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				B. 1N	FORMATI	ON VBO	UT OFFEI	UNG				Yes	No
1. Has the	issuer se	old, or doc	s the issue	r intend to	sell, to n	on-accredi	ted investo	ors in this o	offering?.	,,,,,,,,,,		K)	Ö
			Ansv	ver also in	Appendix	, Column	2, if filing	under UL	OE.				
2. What is	s the mini	mum inve	stment tha	t will be a	eccepted fro	om any in	dividual? .					1.	I. ()
3. Does th	ne offering	g permit j	oint owner	ship of a	single unit	· ?	· · · · · · · · · · · · · · · ·		•			i'es [S]	Ю П
sion or to be lis list the	similar rei sted is an name of	nuneration associated the broker	n for solicit person or or dealer.	tation of p agent of a If more th	who has be urchasers in broker or han five (5 or that bro	n connectio dealer reg persons (on with sale gistered wit to be listed	es of securi	ties in the and/or w	offering. If ith a state o	a person or states,		
Full Name (Last nam	e first, if i	ndividual)										
								• •					
Business or	Residence	Address	(Number a	nd Street,	City, Stat	c, Zip Co	de)						
Name of As	ssociated l	Broker or	Dealer		•					<u></u>			
States in W	hich Perso	on Listed	Has Solici	ed or Inte	ends to Sol	icit Purch	ascrs					· · · · ·	
(Check "	All States	" or chect	k individua	ıl States) .					. 				States
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E-II Name	(Last nan	ne sirst, if	individual)									
				•									
Business or	Residenc	e Address	(Number	and Street	, City, Sta	te, Zip Co	ode)						
Name of A	ssociated	Broker or	Dealer								-		
States in W	Vhich Per	son Listed	Has Solic	ited or Int	ends to Sc	olicit Purcl	hasers			**************************************			
(Check '	'All State	s" or chec	k individu	al States)			· • • • • • • • • • • • • • • • • • • •	<i>.</i>					II State
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Full Name										()			
	•			,									
Business o	r Residen	ce Addres	s (Number	and Stree	t, City, St	ate, Zip C	odc)			·			
Name of A	Associated	l Broker o	r Dealer			·							
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		NSIES AND USE OF THE	

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box in and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Ту	pe of Security		Offering Price	Solq Mucady
De	:bt		s <u>. </u>	.00
Ec	uity. EXCHANGE OF 10,185,90	00 common shares	s <u>10185.90</u>	s.10185.90
	√2 Common □ Prefe	•		
C	onvertible Securities (including warrants)	**	2 .00	.00
	artnership Interests			
	ther (Specify		- `	
•	Total			
	Answer also in Appendix, Column 3, if	filing under ULOE.		
Ölleri cate t	the number of accredited and non-accredited investoring and the aggregate dollar amounts of their purchable number of persons who have purchased securities assession the total lines. Enter "O" if answer is "no	ses. For offerings under Rule 504, indi- and the aggregate dollar amount of their		Aggregate
			Number Investors	Dollar Amount of Purchases
,	Accredited Investors		0	s0
i	Non-accredited Investors	· · · · · · · · · · · · · · · · · · ·	418	<u>10185.90</u>
<i>j</i>	Total (for filings under Rule 504 only)	,	418	s10185 <u>9</u> 0
•	Answer also in Appendix, Column 4, if	filing under ULOE.		
(ics :	is filing is for an offering under Rule 504 or 505, entered by the issuer, to date, in offerings of the types in a first sale of securities in this offering. Classify security by offering of offering.	ndicated, in the twelve (12) months prior	•	Dollar Amount Sold
	Rule 505		·	s
	Regulation A			
	Rule 504	,		510185.90
	Total			
sec. The	Furnish a statement of all expenses in connection urities in this offering. Exclude amounts relating sole information may be given as subject to future continot known, furnish an estimate and check the box	with the issuance and distribution of the ely to organization expenses of the issue ngencies. If the amount of an expenditur	r,	
	Transfer Agent's Fees	· ·		00
	Printing and Engraving Costs			O 5 1500.00
	Legal Fees			0 5 3000.00
	Accounting Fees			C \$ 2000.00
	Engineering Fees			0 \$00_
تتحصص مناة	Sales Commissions (specify finders' fees separate			00.00
	Other Expenses (identify)PRINTING	G & MAILING		C 5 1150,00
	Total	• • • • • • • • • • • • • • • • • • •		0 ,7650.00

<u> </u>	2, OFFEIUNG PRICE, NUMBER	OF INVESTORS, EXPENSES AND	USE C	ir i-reocisisus		
tion I and total of	expenses furnished in response to	ring price given in response to Part C + C Part C + Question 4.a. This difference i	s the	and the second s	1_2535	_90_
used for each of estimate and chee	the purposes shown. If the amounts the box to the left of the estimate	rocceds to the issuer used or proposed in for any purpose is not known, furnise. The total of the payments listed must in response to Part C + Question 4.b al	sh an cqual			
	•			Payments to		
				Officers, & Affiliates	Paymer Oth	
Salaries and	fccs	• • • • • • • • • • • • • • • • • • • •	D 5_	00_	D \$	_ 0.0
						.00
Purchase, re	ental or leasing and installation of	machinery and equipment	O 5.	, .00	C: \$.00
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offering tha	t may be used in exchange for the	value of securities involved in this assets or securities of another	. 🗅 \$.	00	O \$	00_
Repayment	of indebtedness	·····	. o ś	.00	Пі	. 00
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		••••••				5.90
Total Рауп	nents Listed (column totals added)	la de production de la companya de l La companya de la companya de	•	\Box \$.25	535.90	
		D. FEDERAL SIGNATURE				
following signature	e constitutes an undertaking by the	y the undersigned duly authorized person sissuer to furnish to the U.S. Securities issuer to any non-accredited hyvestor pu	and E	xchange Commi	ssion, upon w	ritten re-
Issuer (Print or Trees FACTEER	ype) TECHNICAL CORP.	Gilagure Lann	an	Date	; } -& -7	56=
Name of Signer (I	Print or Type)	Title of Signer (Print or Type)	****		· · · · · · · · · · · · · · · · · · ·	
MORRIS D	IAMOND	PRESIDENT				
	· · · · · · · · · · · · · · · · · · ·					

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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١.	s any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification	provisions
	of such rule?	



See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)

FACTEER TECHNICAL CORP.

Name (Print or Type)

MORRIS DIAMOND

Signature

Title (Print or Type)

PRESIDENT

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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1	:	2	3			4			
1			Type of security		4				lication
1	latend to non-ac		and aggregate		T		}	(if yes,	attach
	investors		offering price offered in state	· · ·		investor and chased in State		explana waiver	granted)
	(Part B	liem 1)	(Part C-Item1)			C-Item 2)	.	(Pan E	
	.,		Соммои	Number of Accredited		Number of Non-Accredited			
Sixie	Yes	NO NO	COMMON	Investors	Amount	Investors	Amount	<u>Yes</u>	NO NO
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1	Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item1)	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item1)	
	(1 all b	1101117	(rance-near)	Number of Number of			7. 417. 2	ACIIII)	
	Yes	N'o	COMMON	Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
State	10	МО	33,1101	7117031013	Amount	7117€3(013	7(110011)	763	
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